

Name of warrant	Warrant.HDB.KIS.M.CA.T.02
Company name	
Date	1/17/2020
Subject	Notice of issue of covered warrant

Content:

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant.HDB.KIS.M.CA.T.02
 - Name (code) of underlying security: HDB
 - Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Issue date: January 16, 2020
 - Duration: 11 months
 - Expiration date: December 16, 2020
 - Conversion ratio: 2:1
 - Exercise price (exercise index): 32,123 VND
 - Value of collateral: 5,200,000,000 VND
5. Quantity of warrants registered for offering: 2,000,000 warrants
6. Issue price: 2,700 VND/warrant
7. Minimum subscription quantity: 10,000 warrants
8. Time of subscription: from 16:00 to 17:00, January 16, 2020
9. Place of subscription and receipt of prospectus:

- Place of subscription: at branches, trading offices of KIS Vietnam Securities Corporation
 - The prospectus is posted on the website: www.kisvn.vn
10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.
- Address: 66 Pho Duc Chinh, District 1, Ho Chi Minh City.